GLOBAL PACIFIC
FINANCIAL SERVICES LTD.

Last Chance To Register For: Planning Opportunities with Business Owners

Submitted by Rica Zara on January 17, 2022 - 1:00am

Planning Opportunities with Business Owners

Please join Advocis Thompson Okanagan as they collaborate together with Greater Vancouver, Kootenay and Vancouver Island chapters.

On **Thursday, January 20, 2022** at **12:00 P.M. (PST) Brad Hyde**, from **IDC Worldsource Insur**… study on Planning Opportunities with Busin… hosts a Q&A.

Not Sure Of Your Advocis ID

Tickets are available on a first-come-first-serve basis. As a benefit of membership this webinar FREE for Advocis M… T for Non-members).

Register Early:

Register Now

Available spots are limited and w… first-come, first-served basis.

- Use your **Advocis Membership ID** to trigger the promotional discount in Eventbrite
- Registration closes **January 18, 2022** at **11:30 P.M. (PST)**

Planning Opportunities with Business Owners

This session will assist … ?

Presenter:

Brad Hyde

Director, Tax a… Ne…rk

Questions:

If you have any … please reach out to the Advocis … **ThompsonO**…

Brad has been in the … rking primarily to su… chni… upport. He spent several … ario … oving to Alberta in 200…

A self-proclaimed Advisor to Advisors, he has spent most of the last 17 years helping advisors build their practices through a variety of support mechanism including seminars, mentoring, joint field work and joint case development.

Brad has taken on the responsibility for providing product and technical support to financial advisors that are working or want to work in the business owner, family enterprise and high net-worth markets. He uses a team-oriented approach by ensuring business synergy and collaboration between all parties including the client, the Insurance Advisor, and other Professional Advisors (Accountants and Lawyers) to provide practical solutions that are tailored for each client.

Brad has an Honours Business degree in Finance and Marketing (BBA), and holds various industry designations, including: Certified Financial Planner (CFP), Chartered Life Underwriter (CLU), Certified Health Insurance Specialist (CHS) and Elder Planning Counselor (EPC). Brad is a member of the Conference for Advanced Life Underwriting (CALU) and recently served as a Board member on the Edmonton Estate Planning Counsel and sits on the Board of Directors for a cybersecurity company.